

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 19, 2004

REGISTRATION NO.: 24544

BONDS ISSUED BY: Branson Reorganized School District No. 4

AMOUNT OF ISSUE: \$6,050,000.00

COUNTY: of Taney

DATE OF ISSUE: March 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$6,400,000
principal amount of the District's outstanding General Obligation School
Building Bonds, Series 1998

Rate of Interest	Amount	Maturity
3.000%	\$ 1,400,000.00	03/01/2005
2.000%	1,450,000.00	03/01/2006
2.000%	1,600,000.00	03/01/2007
2.100%	600,000.00	03/01/2008
4.000%	1,000,000.00	03/01/2008

ARE BONDS CALLABLE: No

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$6,116,289.50

INTEREST RATE: 2.1742%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable